

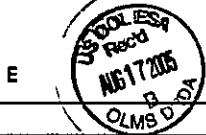
FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No 1215-0188
Expires 11 30-2006

This report is mandatory under P L 86-257 as amended Failure to comply may result in criminal prosecution fines or civil penalties as provided by 29 U S C 439 or 440

For Official Use Only



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U 9468	2 Fiscal Year Covered From 1 / 1 / 2004 Through 12 / 31 / 2004
3 Name and address of person filing Name James D English P O Box Bldg Room No if any Street 3304 Brookdale Drive City Pittsburgh State Pennsylvania ZIP Code + 4 15241	4 Name file number and address of labor organization Name United Steelworkers Labor Organization File Number 000094 P O Box Building and Room Number if any Street Five Gateway Center City Pittsburgh State Pennsylvania ZIP Code + 4 15222
5 Position in labor organization Secretary-Treasurer	

Enter appropriate data below if during the past fiscal year you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A Held an interest in engaged in transactions (including loans) with or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name if any) Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4	7 a Nature of Interest Transaction or income 7 b Amount

Signature

15 Signature and verification The undersigned declares under penalty of Perjury and other applicable penalties of the law that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is to the best of the undersigned's knowledge and belief true correct and complete (See the section on penalties in the instructions)

Signed

James D English

On

8-12-05

Date

412-562-2325

Telephone Number

Name of Person Filing James English

File Number U

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Morgan Stanley

Trade Name if any

P O Box Bldg Room No if any

Street One PPGPlace, Ste 1700

City Pittsburgh

State PA ZIP Code + 4 15222-5416

9 Business deals with

☒ a Labor Organization☒ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name United Steelworkers Staff Pension Fund

Trade Name if any

P O Box Bldg Room No if any

Street Five Gateway Center

City Pittsburgh

State PA ZIP Code + 4 15222

11 a Nature of such dealing

Investment Consultant for both the United Steelworkers of America Staff Pension Fund and the International Union, approximately 80% related to the United Steelworkers of America Staff Pension Fund and 20% related to the International Union in 2004

11 b Approximate dollar value of such dealing \$150,000

12 a Nature of interest held or income received

Received an unsolicited gift basket at Christmas with an approximate value of \$100 00 in December 2004

12 b Amount \$100

C-Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name See attachment

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

14 a Nature of payment

See attachment

13 b Is the Business an Employer ☒ or Consultant ☐ ?

14 b Amount of payment

ATTACHMENT

I am a union trustee on the National Industrial Group Pension Plan, a multi-employer, multi-union Taft-Hartley pension trust and on the Steelworkers Pension Trust, a multi-employer Taft-Hartley pension trust. The Board of Trustees of both trusts meet regularly to discuss and decide matters related to the pensions of participants. As a part of these meetings dinners are held for the employer trustees, union trustees and staff of the trust who are in attendance. While some trust business is discussed, spouses are also invited to attend. The Fund's asset managers pay for the costs of the dinners. Listed below are the dates of dinners that I attended in 2004, the sponsor(s) of each dinner, an indication whether my spouse attended and my rough estimate of the cost of the dinner.

National Industrial Group Pension Plan Meetings

June 7 - Dinner sponsored by Principal Global Investors
801 Grand Avenue
Des Moines, IA 50392
Spouse attended Est cost \$40 per person

June 8 - Dinner sponsored by J P Morgan
522 Fifth Ave
New York, NY 10036
Spouse attended Est cost \$45/per person

Sept 24 - Dinner sponsored by Prudential Financial
2 Gateway Center
Fourth Floor
Newark, NJ 07102,
Est cost \$40 per person

Nov 4 - Dinner sponsored by Principal Global Investors
801 Grand Avenue
Des Moines, IA 50392
Est cost \$40/person

Steelworkers Pension Trust Meetings

June 23 - Buffet Dinner sponsored by the following Asset Managers
Flippin, Bruce & Porter
800 Main Street
The Appalachian Bldg, Suite 202
Lynchburg, VA 24504

Loomis, Sayles & Co
2001 Pennsylvania Ave , NW
Washington, DC 20006

Robert E Torray & Co
7501 Wisconsin Avenue, Suite 1100 E
Bethesda, MD 20814

Columbia Partners, L L C
1775 Pennsylvania Ave , NW, Suite 1000
Washington, DC 20006

Alliance Capital Management
1345 Avenue of the Americas
New York, NY 10105

Castlemaine Partners, LLC
8229 Boone Boulevard
Suite 886
Vienna, VA 21282

Fox Asset Management
44 Sycamore Avenue
Little Silver, NJ 07739

Spouse attended Est cost \$45/per person

In addition, the Steelworkers Pension Trust provides, through AIG, an all-accident policy in the amount of \$250,000 for each of the Trustees I have designated my spouse as the beneficiary I am advised that the premium amount is \$159 21